
Publication ID: QYR0715171
Publication Date: July 6, 2015
Pages: 230
Publisher: QYResearch
Countries: China

$2,800.00

Publication Type *
- Select -

Please choose the suitable license type from above. More details are at given under tab "Report License Types" below.

Add to cart
Description:

Development Prospects Analysis of China Urban Gas Production and Supply Industry 2015 depend on authority data from state authority institute and China Gas Association, accordance with environment of China urban gas production and supply industry and research China urban gas production and supply industry from multiple angles, such as from theory to practice and from macro to micro dimensions.

“Development and Prospects Analysis of China Urban Gas Production and Supply Industry 2015”, whose content is some rigorous and date is accuracy, can help urban gas companies precisely grasp the developments of urban gas production and supply industry and formulate development strategies through a lot of visually tables and figures.

“Development and Prospects Analysis of China Urban Gas Production and Supply Industry 2015” can help companies, investment firms and government sectors grasp development trend of China urban gas production and supply industry, insight into the competitive landscape of China urban gas production and supply industry, avoid business and investment risks, make the decision of correct competition and investment strategy.

Table Of Contents:

Chapter One Urban Gas Production and Supply Industry Overview 1

1.1 Urban Gas Production and Supply Industry Definition and Classification 1
    1.1.1 Urban Gas Industry Definition 1
    1.1.2 Urban Gas Classification 1
        1.1.2.1 Natural Gas 1
        1.1.2.2 Manufactured Gas 1
        1.1.2.3 Liquefied Petroleum Gas (LPG) 2
    1.1.3 Position of Urban Gas Industry in the National Economy 3
1.2 Urban Gas Production and Supply Industry Statistical Standards 5
    1.2.1 Urban Gas Production and Supply Industry Statistics Department Branch and Diameter 5
    1.2.2 Urban Gas Production and Supply Industry Statistics Method 5
    1.2.3 Urban Gas Production and Supply Industry Statistics Data Type 5
1.3 Analysis of Urban Gas Production and Supply Industry Supply Channels 6
    1.3.1 Analysis of Domestic Natural Gas Resources 6
    1.3.2 Analysis of Imported Natural Gas Resources 6
1.4 User of Urban Gas Production and Supply Industry Market Analysis 7
1.4.1 User of Urban Gas Overview 7
1.4.2 Demand of Inhabitant Users Analysis 8
1.4.3 Demand of Industrial Users Analysis 9
1.4.4 Demand of Users of Urban Gas with Citizen Benefit 10
1.4.5 Demand of Vehicle Users Analysis 10

Chapter Two Chinese Urban Gas Production and Supply Industry Development Analysis 11

2.1 Urban Gas Production and Supply Industry Operation Index Analysis 11
2.1.1 China Urban Gas Production and Supply Industry Overview 11
2.1.2 Main Feature of China Urban Gas Production and Supply Industry 11
2.1.3 China Urban Gas Production and Supply Industry Operation Analysis 13
2.1.3.1 Operating Profit of China Urban Gas Production and Supply Industry Analysis 13
2.1.3.2 Profitability of China Urban Gas Production and Supply Industry Analysis 13
2.1.3.3 Operational Capability of China Urban Gas Production and Supply Industry Analysis 14
2.1.3.4 Debt-paying Ability of China Urban Gas Production and Supply Industry Analysis 14
2.1.3.5 Development Ability of China Urban Gas Production and Supply Industry Analysis 15
2.2 Economic Indicator of China Urban Gas Production and Supply Industry Analysis 15
2.2.1 Economic Benefit Influence of China Urban Gas Production and Supply Industry Analysis 15
2.2.2 Economic Benefit of China Urban Gas Production and Supply Industry Analysis 16
2.2.3 Economic Benefit of Different Type of Enterprise Analysis 16
2.2.4 Economic Benefit of Different Regions of Enterprise Analysis 16
2.3 Supply and Demand Balance of China Urban Gas Production and Supply Industry Analysis 18
2.3.1 Supply of China Urban Gas Production and Supply Industry Analysis 18
2.3.1.1 Total Production Value of China Urban Gas Production and Supply Industry Analysis 18
2.3.1.2 Finished Products of China Urban Gas Production and Supply Industry Analysis 18
2.3.2 Supply of China Urban Gas Production and Supply Industry by Region 19
2.3.2.1 Top Ten Regions of Total Production Value of Urban Gas Production and Supply Industry 19
2.3.2.2 Top Ten Regions of Finished Products of Urban Gas Production and Supply Industry 19
2.3.3.1 Sales Value of China Urban Gas Production and Supply Industry Analysis 21
2.3.3.2 Sales Revenue of China Urban Gas Production and Supply Industry Analysis 21
2.3.4 Demand of China Urban Gas Production and Supply Industry Analysis 21
2.3.4.1 Top Ten Regions of Sales Value of Urban Gas Production and Supply Industry 21
2.3.4.2 Top Ten Regions of Sales Revenue of Urban Gas Production and Supply Industry 22
2.3.5 Proportion of Products Sold of China Urban Gas Production and Supply Industry Analysis 23

Chapter Three China Urban Gas Production and Supply Industry Market Environment Analysis 23

3.1 Industry Policy Environment Analysis 23
3.1.1 Industry Policy Analysis 23
3.1.1.1 Natural Gas Utilization Policy 23
3.1.1.2 “Notice of Relevant Issues concerning Further Expansion of Foreign Cooperation on Coal-bed Gas Exploitation” 24
3.1.1.3 “Notice on Improving the Reference Ex-work Price of Domestic Onshore Natural Gas” 25
3.1.1.4 “Notice on the Issue of Return the Import VAT of Natural Gas in Proportion” 25
3.1.2 Industry Development Planning Analysis 26
3.1.2.1 Urban Gas Supply Scale 26
3.1.2.2 Urban Gas Application Scale 26
3.1.2.3 Urban Gas Pipe Network Scale 26
3.1.2.4 Emergency Gas Source and Facilities Construction 26
3.1.2.5 Safety and Service Level 27
3.1.2.6 Appliance and Equipment of Gas 27
3.2 Industry Economic Environment Analysis 27
3.2.1 Correlation Analysis between Industry and Economic Environment 27
3.2.2 Sub Industry Economic Environment Analysis 28
3.2.3 Global Trade Environment Analysis 28
3.2.3.1 Trade Environment Development Status 28
3.2.3.2 Industry Trade Environment Development Trend 28
3.3 Industry Price Environment Analysis 29
3.3.1 Industry Pricing Mechanism 29
3.3.2 Unreasonable Factor in Pricing Mechanism analysis 30
3.3.2.1Caught in the Linkage Mechanism of Local Government Discretion 30
3.3.2.2 Stepped Price Mechanism to be Tested by Practice 31
3.3.2.3 Hearing System Loss of Public Trust 32
3.3.2.4 Government Responsibility on Public Service Industry 32
3.3.2.5 PPP Model Suit for Urban Gas or not? 33
3.3.3 Reform Direction and Trend of Natural Gas 33
3.3.4 Reform Trend of Natural Gas Price Analysis 33
3.3.5 Successful Experience of Foreign Countries 34
3.4 Social Environment of China Urban Gas Analysis 34
3.4.1 Influence of Development Urbanization Process on Urban Gas Analysis 34
3.4.2 Coordination between Urban Gas Development and Social Economy Analysis 35
3.4.3 Safety Production and Crisis Prevention of China Urban Gas Analysis 35

Chapter Four China Urban Gas Production and Supply Industry Market Competition Situation Analysis 36

4.1 Global Industry Market Competition Situation Analysis 36
4.1.1 Global Urban Gas Production and Supply Industry Development Situation 36
4.1.2 Global Urban Gas Production and Supply Industry Development Trend Analysis 37
4.1.3 Global Urban Gas Production and Supply Industry Reform Experience and Learn 37
4.1.3.1 British Gas Industry 37
Chapter Five China Urban Gas Production and Supply Industry Production and Transport Analysis 58

5.1 Urban Gas Production and Supply Industry Status 58
5.1.1 Natural Resource Exploration and Exploitation 58
5.1.1.1 Natural Gas Reserves Situation 58
5.1.1.2 Natural Gas Development and Utilization 59
5.1.2 Coal-bed Methane Resources Exploration and Development 60
5.1.2.1 Coal-Bed Methane (CBM) Reserves Situation 60
5.1.2.2 CBM Development and Utilization Status Analysis 61
5.1.2.3 Development and Utilization of CBM Trend Analysis 62
5.1.3 Energy Exploration and Development Impacts on Urban Gas Industry 63
5.2 Urban Gas Production and Supply Industry and Transport Situation 64
5.2.1 Natural Gas Transportation Overview 64
5.2.1.1 Natural Gas Pipeline Transportation 64
5.2.1.2 LNG Transportation 64
5.2.1.3 Solid State Gas Transportation 65
5.2.2 LPG Transportation Overview 66
5.2.2.1 LPG Transportation Analysis 66
5.2.2.2 LPG Transportation Type Compare 67
5.3 Urban Gas Production and Supply Industry Transportation Construction 68
5.3.1 Natural Gas Transportation Construction 68
5.3.1.1 Natural Gas Pipeline Construction 68
5.3.1.2 LNG Transportation Construction 69
5.3.2 LPG Transportation Construction 70
5.3.2.1 LPG Pipeline Construction 70
5.3.2.2 Tank Truck Construction 71
5.3.2.3 Tanker Ship Construction 71
5.3.3 Main Urban Gas Production and Supply Business Project Analysis 71
5.3.3.1 Major Companies Regional Distribution Analysis 71
5.3.3.2 Major Business Projects Administrative Level Statistics 73
5.4 Construction of Urban Gas Distribution Systems 73
5.4.1 Urban Gas Gate Station Construction 73
5.4.2 Urban Gas Storage and Distribution Station Construction 73
5.4.3 Urban Gas Regulator Station Construction 74

Chapter Six China Urban Gas Production and Supply Industry Market Analysis 75

6.1 Urban Gas Production and Supply Industry Overall Supply Situation 75
6.1.1 Urban Gas Production and Supply Market Structure 75
6.1.2 Urban Gas Production and Supply Market Total Supply Analysis 77
6.1.3 Urban Gas Production and Supply Market Supply Growth Rate Situation 78
6.2 Urban Gas Production and Supply Industry Each Market Supply Analysis 79
6.2.1 Natural Gas Supply Analysis 79
6.2.1.1 Natural Gas Reserves Situation Analysis 79
6.2.1.2 Natural Gas Resources Exploitation Condition Analysis 79
6.2.1.3 Natural Gas Supply Analysis 80
6.2.1.4 Natural Gas Used for Urban Gas Supply Analysis 81
6.2.2 Liquefied Petroleum Gas Supply Analysis 81
6.2.2.1 Liquefied Petroleum Gas Enterprise Resource Condition 81
6.2.2.2 Liquefied Petroleum Gas Development 82
6.2.2.3 Liquefied Petroleum Gas Supply Analysis 82
6.2.2.4 Liquefied Petroleum Gas Used for Urban Gas Supply Analysis 83
6.2.3 Manufactured Gas Supply Analysis 83
6.2.3.1 Manufactured Gas Resources Overview 83
6.2.3.2 Manufactured Gas Development 83
6.2.3.3 Manufactured Gas Supply Analysis 84
6.2.3.4 Manufactured Gas Used for Urban Gas Supply Analysis 85
6.3 Urban Gas Production and Supply Industry Supply Business Model Analysis 86
6.3.1 Shuttle Business Analysis 86
6.3.1.1 Gas Shuttle Business Model Analysis 86
6.3.1.2 Gas Shuttle Business Main Affect Factors 86
6.3.1.3 Typical City Gas Operators Financial Project Analysis 88
6.3.1.4 Main Gas Shuttle Business Revenue and Profit Structure 89
6.3.2 Gas Selling Business Analysis 89
6.3.2.1 Gas Selling Business Model Analysis 89
6.3.2.2 Gas Selling Business Impact Factor Analysis 90
6.3.2.3 Main Gas Enterprise Stock Market Performance 90

Chapter Seven Consumption Analysis of Chinese Urban Gas Production and Supply Industry 91
7.1 Overall Consumption Analysis of Chinese Urban Gas Production and Supply Industry 91
7.1.1 Consumption Volume Analysis of Chinese Urban Gas Production and Supply Industry 91
7.1.2 Consumption Growth Analysis of Chinese Urban Gas Production and Supply Industry 92
7.1.3.1 Sales Volume and Projects Volume Analysis of Major Companies 94
7.1.3.2 End User Structural Features Analysis of Major Gas Companies 94
7.1.3.3 Market Share Overview of Major Urban Gas Service Providers 95
7.2 Submarket Analysis of Chinese Urban Gas Production and Supply Industry 96
7.2.1 Natural Gas Market Consumption Analysis 96
7.2.1.1 Natural Gas Market Consumption Structure Analysis 96
7.2.1.2 Natural Gas Consumption Analysis 96
7.2.1.3 Natural Gas Regional Consumption Analysis 98
7.2.1.4 Natural Gas Price Trend Analysis 99
7.2.2 Liquefied Petroleum Gas Market Consumption Analysis 100
7.2.2.1 Liquefied Petroleum Gas Consumption Volume Analysis 100
7.2.2.2 Liquefied Petroleum Gas Consumption Volume Used in Urban Gas 101
7.2.2.3 Liquefied Petroleum Gas Price Trend Analysis 101
7.2.3 Manufactured Gas Market Consumption Analysis 102
7.2.3.1 Manufactured Gas Consumption Volume Analysis 102
7.2.3.2 Manufactured Consumption Volume Used in Urban Gas 102
7.3 Supply and Demand Balance Analysis and Forecast of Chinese Urban Gas Market 103
7.3.1 Supply and Demand Balance Status Analysis of Chinese Urban Gas Production and Supply Industry 103
7.3.2 Supply Structure Forecast of Chinese Urban Gas Production and Supply Industry 103
7.3.3 Supply and Demand Balance Trend Analysis of Chinese Urban Gas Production and Supply Industry 104

Chapter Eight Key Regional Market Analysis of Chinese Urban Gas Production and Supply Industry 104

8.1 Regional Structure Characteristic Analysis of Urban Gas 104
8.1.1 Urban Gas Regional Structure Overall Characteristics 104
8.1.2 Regional Concentration Analysis of Urban Gas Industry 104
8.1.3 Regional Distribution Characteristics Analysis of Urban Gas Industry 105
8.1.4 Scale Indicators Regional Distribution Analysis of Gas Industry 105
8.1.5 Economic Performance Index Regional Distribution Analysis of Gas Industry 105
8.1.6 Enterprise Volume Regional Distribution Analysis of Gas Industry 106
8.2 Development Analysis and Forecast of Guangdong Urban Gas Production and Supply Industry 106
8.2.1 Development Plan and Supporting Measures of Guangdong Urban Gas Production and Supply Industry 106
8.2.2 Industry Status Overview of Guangdong Urban Gas Production and Supply Industry 107
8.2.3 Economic Operation Status Analysis of Guangdong Urban Gas Production and Supply Industry 108
8.2.4 Enterprise Analysis of Guangdong Urban Gas Production and Supply Industry 108
8.2.5 Development Trend Forecast of Guangdong Urban Gas Production and Supply Industry 109
8.3 Development Analysis and Forecast of Inner Mongolia Urban Gas Production and Supply Industry 109
8.3.1 Development Plan and Supporting Measures of Inner Mongolia Urban Gas Production and Supply Industry 109
8.3.2 Industry Status Overview of Inner Mongolia Urban Gas Production and Supply Industry 109
8.3.3 Economic Operation Status Analysis of Inner Mongolia Urban Gas Production and Supply Industry 110
8.3.4 Enterprise Analysis of Inner Mongolia Urban Gas Production and Supply Industry 110
8.3.5 Development Trend Forecast of Inner Mongolia Urban Gas Production and Supply Industry 110
8.4 Development Analysis and Forecast of Shanghai Urban Gas Production and Supply Industry 111
8.4.1 Development Plan and Supporting Measures of Shanghai Urban Gas Production and Supply Industry 111
8.4.2 Industry Status Overview of Shanghai Urban Gas Production and Supply Industry 112
8.4.3 Economic Operation Status Analysis of Shanghai Urban Gas Production and Supply Industry
8.10 Development Analysis and Forecast of Henan Urban Gas Production and Supply Industry 125
8.10.1 Development Plan and Supporting Measures of Henan Urban Gas Production and Supply Industry 125
8.10.2 Industry Status Overview of Henan Urban Gas Production and Supply Industry 126
8.10.3 Economic Operation Status Analysis of Henan Urban Gas Production and Supply Industry 126
8.10.4 Enterprise Analysis of Henan Urban Gas Production and Supply Industry 126
8.10.5 Development Trend Forecast of Henan Urban Gas Production and Supply Industry 127

Chapter Nine Import and Export Analysis of Urban Gas Production and Supply Industry 127

9.1 Import and Export Overview of Urban Gas Production and Supply Industry 127
9.2 Export Market Analysis of Urban Gas Production and Supply Industry 127
9.2.1 2014 Export Market Analysis of Urban Gas Industry 127
9.2.1.1 Overall Overview of Export Market 127
9.2.1.2 Product Structure of Gas Export Market 128
9.3 Import Market Analysis of Urban Gas Production and Supply Industry 128
9.3.1 2014 Import Market Analysis of Urban Gas Industry 128
9.3.1.1 Overall Overview of Import Market 128
9.3.1.2 Product Structure of Gas Import Market 128

Chapter Ten Main Company Production and Operation Analysis of China Urban Gas Production and Supply Industry 129

10.1 Urban Gas Production and Supply Analysis 129
10.1.1 Urban Gas Production and Supply Industry Enterprise Scale 129
10.1.2 Urban Gas Production Value Overview 129
10.1.3 Urban Gas Sales Value and Profit Overview 130
10.2 China Urban Gas Major Manufacturers Analysis 130
10.2.1 China Resources Gas 130
10.2.1.1 Analysis of Company Development Status 130
10.2.1.2 Analysis of Company Business Operation Status 131
10.2.1.3 Company Sale Channels and Networks 135
10.2.1.4 Disadvantage and Advantage Analysis of Company Business Operation 135
10.2.1.5 Company Development Trend Analysis 136
10.2.2 Beijing Gas Group Company Limited 136
10.2.2.1 Analysis of Company Development Status 136
10.2.2.2 Analysis of Company Business Operation Status 137
10.2.2.3 Company Sale Channels and Networks 140
10.2.2.4 Disadvantage and Advantage Analysis of Company Business Operation 140
10.2.2.5 Company Development Trend Analysis 140
10.2.3 China Gas Holdings Ltd 141
10.2.3.1 Analysis of Company Development Status 141
10.2.10 China Oil And Gas Group 167
10.2.10.1 Analysis of Company Development Status 167
10.2.10.2 Analysis of Company Business Operation Status 168
10.2.10.3 Company Sale Channels and Networks 170
10.2.10.4 Disadvantage and Advantage Analysis of Company Business Operation 170
10.2.10.5 Company Development Trend Analysis 171
10.2.11 Shenzhen Gas Corporation Ltd. 171
10.2.11.1 Analysis of Company Development Status 171
10.2.11.2 Analysis of Company Business Operation Status 173
10.2.11.3 Company Sale Channels and Networks 175
10.2.11.4 Disadvantage and Advantage Analysis of Company Business Operation 175
10.2.12 Shanxi Provincial Natural Gas CO., LTD 176
10.2.12.1 Analysis of Company Development Status 176
10.2.12.2 Analysis of Company Business Operation Status 176
10.2.12.3 Company Sale Channels and Networks 178
10.2.12.4 Disadvantage and Advantage Analysis of Company Business Operation 178
10.2.12.5 Company Development Trend Analysis 178
10.2.13 Xinjiang Haoyuan Natural Gas CO. Ltd 178
10.2.13.1 Analysis of Company Development Status 178
10.2.13.2 Analysis of Company Business Operation Status 179
10.2.13.3 Company Sale Channels and Networks 180
10.2.13.4 Disadvantage and Advantage Analysis of Company Business Operation 180
10.2.13.5 Company Development Trend Analysis 180
10.2.14 Changchun Gas Co., Ltd 181
10.2.14.1 Analysis of Company Development Status 181
10.2.14.2 Analysis of Company Business Operation Status 181
10.2.14.3 Company Sale Channels and Networks 181
10.2.14.4 Disadvantage and Advantage Analysis of Company Business Operation 182
10.2.14.5 Company Development Trend Analysis 182
10.2.15 CPC Jinhong Energy Investment Co., Ltd 183
10.2.15.1 Analysis of Company Development Status 183
10.2.15.2 Analysis of Company Business Operation Status 183
10.2.15.3 Company Sale Channels and Networks 185
10.2.15.4 Advantages and Disadvantages of Operation Analysis 185
10.2.15.5 Company Development Trend Analysis 185

Chapter Eleven Investment and Prospects Analysis of Chinese Urban Gas Production and Supply Industry 186

11.1 Investment Risk of Chinese Urban Gas Production and Supply Industry 186
11.1.1 Policy Risk of Urban Gas Production and Supply Industry 186
11.1.2 Technology Risk of Urban Gas Production and Supply Industry 186
11.1.3 Supply and Demand Risk of Urban Gas Production and Supply Industry 187
11.1.4 Macroeconomic Volatility Risk of Urban Gas Production and Supply Industry 187
11.1.5 Related Industry Risk of Urban Gas Production and Supply Industry 187
11.1.6 Product Structure Risk of Urban Gas Production and Supply Industry 188
11.1.7 Scale Risk of Manufacturers 188
11.1.8 Other Risks of Urban Gas Production and Supply Industry 188
11.2 Investment Structure Analysis of Chinese Urban Gas Production and Supply Industry 189
11.2.1 Investment Scale Analysis of Urban Gas Production and Supply Industry 189
11.2.2 Source Structure of Investment Capital for Urban Gas Production and Supply Industry 189
11.2.3 Construction Analysis of Investment Project of Urban Gas Production and Supply Industry 190
11.2.4 Investment Capital Usage Analysis of Urban Gas Production and Supply Industry 194
11.2.4.1 Investment Capital Flows Structure 194
11.2.4.2 Investment Capital Proportion of Different Grade Projects 194
11.2.4.3 Investment Proportion of Newly Constructed, Expanded and Reconstructed Projects 195
11.2.5 Investor Structure Analysis of Urban Gas Production and Supply Industry 196
11.3 Investment Characteristic Analysis of Chinese Urban Gas Production and Supply Industry 196
11.3.1 Entry/Exit Barriers Analysis of Urban Gas Production and Supply Industry 196
11.3.2 Profit Model Analysis of Urban Gas Production and Supply Industry 197
11.3.3 Profit Factors Analysis of Urban Gas Production and Supply Industry 198
11.4 Development Trend and Prospect Forecast of Chinese Urban Gas Production and Supply Industry 199
11.4.1 Development Trend Analysis of Urban Gas Production and Supply Industry 199
11.4.2 Prospect Forecast of Urban Gas Production and Supply Industry 199
11.4.2.1 Prospect Forecast of Chinese Urban Gas Production and Supply Industry 199
11.4.2.2 2015-2020 Chinese Natural Gas Prospect Forecast 200
11.4.2.3 2015-2020 Chinese Liquefied Petroleum Gas Prospect Forecast 201
11.4.2.4 2015-2020 Chinese Manufactured Gas Prospect Forecast 201

Chapter Twelve China Urban Gas Production and Supply Companies Development Strategy Analysis 202

12.1 China Urban Gas Production and Supply Companies Innovation Strategy Analysis 202
12.1.1 The Main Innovation Problem Faced by Companies 202
12.1.1.1 Company Lack Awareness of the Importance and Necessity of Innovation. 202
12.1.1.2 The National Technology Investment Proportion Less and Low Beside the Limited Investment by Company. 202
12.1.1.3 Unestablished Technological Innovation System Combination Between Production and Research. 203
12.1.1.4 Internal Innovation Mechanism Unformed 203
12.1.2 The Exploration of Enhancing Innovation Capability. 204
12.1.2.1 Eliminate Misunderstanding to Create Gas Enterprise Innovation Culture and Environment 204
12.1.2.2 Build Brand and Enhance the Core Competitiveness of Enterprises 204
12.1.2.3 Establish an Innovative Favorable Employment Mechanism As Well As Cultivate a Number of Innovative Talents and Teams. 205
12.1.2.4 A Substantial Increase Investments in Technology by Companies to Improve the Capability of Innovation and Lay the Economic Foundation 205
12.1.2.5 Promote the Establishment of Innovation System Combined the Production, Research and Technology 205
12.1.3 The Proposal of Enhancing Innovation Capability of Company 206
12.2 Contradiction Strategy Analysis of China Urban Gas Production Companies with Upstream Companies 206
12.2.1 Relationship between Gas Enterprises and Upstream Gas Supply Companies 206
12.2.2 Effects Analysis of Upstream Company Monopoly on the Industry 207
12.2.3 Contradiction Strategy between Enterprise and Upstream Supply Company 207
12.2.3.1 Establish a Sound Regulatory Mechanism 207
12.2.3.2 Establish a Fair and Reasonable Pricing Mechanism, Avoid the Unfair Competition through Price Discrimination 208
12.2.3.3 Downstream Enterprises Strive Actively for the Market Equality Trading Status with Upstream Industry 208
12.2.4 Accelerate Market-oriented Pace 209
12.2.4.1 Understand the Current Situation, Renew Ideas, and Identify the Central Position of Market in Gas Operation and Development 209
12.2.4.2 Seize the Opportunity, Grasp the Advantage, Define the Development Strategy on Market 209
12.2.4.3 The Talent, Technology and Market Development Basic for Enterprise 210
12.2.4.4 Deepen Reform, Strengthen Management, Create Good Opportunities and Working Environment for Market Development 210
12.3 Marketing Strategy Analysis of Chinese Urban Gas Production and Supply Companies 211
12.3.1 Strategy Analysis of Exploring First-tier Urban Markets 211
12.3.2 Strategy Analysis of Exploring Second-tier Urban Markets 212
12.3.3 Strategy Analysis of Exploring Rural Market 212

Tables and figures
Table Main Products of Urban Gas Description 2
Figure 2014 China Urban Gas Use Structure 3
Figure 2007-2013 Share of Urban Gas Industrial Production Value in China’s Industrial Production
Figure Urban Gas Main Business Model and Influence Factor Analysis 86
Figure Gas Supply and Production Financial Cost, Overhead Cost and Selling Cost Accounts for the Proportion of Sales Revenue 88
Figure Gas Shuttle Business Revenue and Profit Structure Compare 89
Table China Gas Stock Market Performance 90
Table 2009-2014 Consumption Volume Analysis of Chinese Urban Gas Production and Supply Industry 91
Figure 2009-2014 Consumption Growth Analysis of Natural Gas Production and Supply Industry Used in Chinese Urban Gas 92
Figure 2009-2014 Consumption Growth Analysis of Liquefied Petroleum Gas Production and Supply Industry Used in Chinese Urban Gas 93
Figure 2009-2014 Consumption Growth Analysis of Manufactured Gas Production and Supply Industry Used in Chinese Urban Gas 93
Table 2009-2014 Sales Volume Analysis of Chinese Urban Gas Companies 94
Table 2014 Projects Volume Analysis of Some Chinese Urban Gas Companies 94
Figure 2014 Market Share Overview of Major Urban Gas Service Providers 95
Figure 2014 Natural Gas Consumption Structure Analysis 96
Figure 2005-2014 China Natural Gas Consumption Volume Analysis 97
Figure 2009-2014 Consumption Volume Analysis of Natural Gas Used in Urban Gas 97
Figure 2014 Natural Gas Regional Consumption Market Share Overview 98
Figure 2014 China Natural Gas Price Trend Analysis (RMB/MT) 99
Figure 2009-2014 China Liquefied Petroleum Gas Consumption Volume Analysis 100
Figure 2009-2014 Consumption Volume Analysis of Liquefied Petroleum Gas Used in Urban Gas 101
Figure 2014 China Liquefied Petroleum Gas Price Trend Analysis (RMB/MT) 101
Figure 2009-2014 China Manufactured Gas Consumption Volume Analysis 102
Figure 2009-2014 Consumption Volume Analysis of Manufactured Gas Used in Urban Gas 102
Table 2009-2014 Supply and Demand Balance Status of Chinese Urban Gas Production and Supply Industry 103
Table Huizhou Gas Gasification Indicators 106
Table Huizhou Natural Gas Comprehensive Utilization Plan Indicators 106
Table 2013 Guangdong Urban Gas Industry Scale Analysis 107
Table 2013 Economic Operation Status Analysis of Guangdong Urban Gas Production and Supply Industry 108
Table Enterprises of Guangdong Urban Gas Production and Supply Industry 108
Table 2013 Inner Mongolia Urban Gas Industry Scale Analysis 109
Table 2013 Economic Operation Status Analysis of Inner Mongolia Urban Gas Production and Supply Industry 110
Table Enterprises of Inner Mongolia Urban Gas Production and Supply Industry 110
Table Shanghai Urban Gas “12th Five-Year” Development Plan and Supporting Measures 111
Table 2013 Shanghai Urban Gas Industry Scale Analysis
Table 2013 Economic Operation Status Analysis of Shanghai Urban Gas Production and Supply Industry
Table Enterprises of Shanghai Urban Gas Production and Supply Industry
Table 2013 Jiangsu Urban Gas Industry Scale Analysis
Table 2013 Economic Operation Status Analysis of Jiangsu Urban Gas Production and Supply Industry
Table Enterprises of Jiangsu Urban Gas Production and Supply Industry
Table 2013 Shandong Urban Gas Industry Scale Analysis
Table 2013 Economic Operation Status Analysis of Shandong Urban Gas Production and Supply Industry
Table Enterprises of Shandong Urban Gas Production and Supply Industry
Table 2013 Sichuan Urban Gas Industry Scale Analysis
Table 2013 Economic Operation Status Analysis of Sichuan Urban Gas Production and Supply Industry
Table Enterprises of Sichuan Urban Gas Production and Supply Industry
Table 2013 Beijing Urban Gas Industry Scale Analysis
Table 2013 Economic Operation Status Analysis of Beijing Urban Gas Production and Supply Industry
Table Enterprises of Beijing Urban Gas Production and Supply Industry
Table 2013 Zhejiang Urban Gas Industry Scale Analysis
Table 2013 Economic Operation Status Analysis of Zhejiang Urban Gas Production and Supply Industry
Table Enterprises of Zhejiang Urban Gas Production and Supply Industry
Table 2013 Henan Urban Gas Industry Scale Analysis
Table 2013 Economic Operation Status Analysis of Henan Urban Gas Production and Supply Industry
Table Enterprises of Henan Urban Gas Production and Supply Industry
Table 2009-2013 China Urban Gas Industry Scale
Table 2009-2013 China Urban Gas Effectiveness
Table China Resources Gas Profit
Table Beijing Enterprises Holdings Profit List
Table China Gas Holdings profit List
Table China gas calendar year profit
Table China Resources Gas Profit lift
Table Business Scale and Income of the Enterprise
Table Enterprise Business Scale and Income List
Table Tian Lun Gas Group Profit lift
Table 2014 Development of Tian Lun Gas Group
Table Shenzhen Gas Corporation Profit Analysis
Customers who infringe these license terms are liable for a Global license fee.

**Global License (PDF)**

This license allows for use of a publication by unlimited users within the purchasing organization e.g. all employees of a single company.

- Each of these people may use the publication on any computer, and may print out the report, but may not share the publication (or any information contained therein) with any other person or persons outside of the organization.
- These employees of purchasing organization can include information given in the publication in presentations and internal reports by providing full copyright credit to the publisher.

*If Applicable.


**Links**

[1] https://www.marketresearchreports.com/countries/china