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Life Insurance in Israel, Key Trends and Opportunities to 2019

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Timetric’s ‘Life Insurance in Israel, Key Trends and Opportunities to 2019’ report provides in-depth market analysis, information and insights into the Israeli life insurance segment, including:

• The Israeli life insurance segment’s growth prospects by life insurance category
• Key trends, drivers and challenges for the life insurance segment
• A comprehensive overview of the Israeli economy and demographics
• The various distribution channels in the Israeli life insurance segment
• Details of the competitive landscape in the life insurance segment in Israel
• Details of regulatory policy applicable to the Israeli insurance industry

Timetric’s ‘Life Insurance in Israel, Key Trends and Opportunities to 2019’ report provides detailed analysis of the market trends, drivers and challenges in the Israeli life insurance segment.

It provides key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, total assets and total investment income during the review period (2010–2014) and forecast period (2014–2019).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Israeli economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together Timetric’s research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Scope
This report provides a comprehensive analysis of the life insurance segment in Israel:

• It provides historical values for the Israeli life insurance segment for the report’s 2010–2014 review period, and projected figures for the 2014–2019 forecast period.
• It offers a detailed analysis of the key categories in the Israeli life insurance segment, and market forecasts to 2019.
• It analyzes the various distribution channels for life insurance products in Israel.
• It profiles the top life insurance companies in Israel and outlines the key regulations affecting them.

Reasons To Buy
• Make strategic business decisions using in-depth historic and forecast market data related to the Israeli life insurance segment, and each category within it.

• Understand the demand-side dynamics, key market trends and growth opportunities in the Israeli life insurance segment.

• Assess the competitive dynamics in the life insurance segment.

• Identify growth opportunities and market dynamics in key product categories.

• Gain insights into key regulations governing the Israeli insurance industry, and their impact on companies and the industry's future.

Key Highlights
• The life segment accounted for 51.6% of the Israeli Insurance industry's gross written premium in 2014.

• The segment's share is expected to increase from 51.6% in 2014 to 55.3% in 2019.

• The aging population, rising disposable income, a strong agency network and constant pension reforms drove the segment during the review period.

• The Israeli life segment is highly consolidated, with the five leading insurers accounting for 92.3% of the segment's gross written premium in 2014.

• There were 11 insurers licensed to conduct life insurance business in 2014.

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Companies Mentioned:

Migdal Insurance Company Ltd
Harel Insurance Company Ltd
Clal Insurance Enterprises Holdings Ltd
The Phoenix Insurance Company Ltd
Menorah Mivtachim Insurance Ltd
Hachshara Insurance Company Ltd
Ayalon Insurance Company Ltd
IDI Insurance Company Ltd
Psagot Insurance Company (PI) Ltd
AIG Israel Insurance Company Ltd

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