Timetric’s ‘Non-Life Insurance in Mexico, Key Trends and Opportunities to 2019’ report provides in-depth market analysis, information and insights into the Mexican non-life insurance segment, including:

• The Mexican non-life insurance segment’s detailed outlook by product category

• A comprehensive overview of the Mexican economy and demographics

• A comparison of the Mexican insurance industry with its regional counterparts

• Detailed analysis of natural hazards and their impact on the Mexican insurance industry

• Details of the competitive landscape in the life insurance segment in Mexico

• Details of regulatory policy applicable to the Mexican insurance industry

Timetric’s ‘Non-Life Insurance in Mexico, Key Trends and Opportunities to 2019’ report provides a detailed outlook by product category for the Mexican non-life insurance segment, and a comparison of the Mexican insurance industry with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and retentions during the review period (2010–2014) and forecast period (2014–2019).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Mexican economy and demographics, explains the various types of natural hazard and their impact on the Mexican insurance industry, and provides detailed information on the competitive landscape in the country.

The report brings together Timetric’s research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Scope
This report provides a comprehensive analysis of the non-life insurance segment in Mexico:

• It provides historical values for the Mexican non-life insurance segment for the report’s 2010–2014 review period, and projected figures for the 2014–2019 forecast period.

• It offers a detailed analysis of the key categories in the Mexican non-life insurance segment, and
market forecasts to 2019.

• It profiles the top non-life insurance companies in Mexico, and outlines the key regulations affecting them.

Reasons To Buy
• Make strategic business decisions using in-depth historic and forecast market data related to the Mexican non-life insurance segment, and each category within it.

• Understand the demand-side dynamics, key market trends and growth opportunities in the Mexican non-life insurance segment.

• Assess the competitive dynamics in the non-life insurance segment.

• Identify growth opportunities and market dynamics in key product categories.

• Gain insights into key regulations governing the Mexican insurance industry, and their impact on companies and the industry's future.

Key Highlights
• Motor insurance was the largest category in the non-life segment in terms of gross written premium, and accounted for 50.2% in 2014.

• The non-life insurance industry grew at a review-period compound annual growth rate of 9.5% in terms of gross written premium.

• Property insurance accounted for 37.7% of the segment’s gross written premium in 2014.

• The non-life segment accounted for 37.4% of the industry's gross written premium in 2014.

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Axa Seguros SA de CV
Seguros Inbursa SA, Grupo Financiero Inbursa
Grupo Nacional Provincial, SAB
Seguros Banorte Generali SA de CV
Mapfre Tepeyac, SA
ABA Seguros SA de CV
Zurich Compania de Seguros, SA
Seguros BBVA Bancomer SA de C.V
Seguros Atlas, SA

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